

Verified secure kernels and hypervisors for the Cloud

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Plan

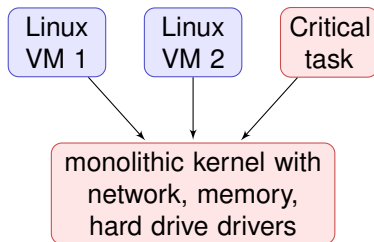
- 1 Anaxagoros: a secure hypervisor for the cloud
- 2 Proof of programs with Frama-C
- 3 Verification of a hypervisor algorithm
- 4 Conclusion

The need for isolation

- The cloud mutualizes resources (CPU time, memory, network bandwidth...) between tasks of several clients
- Often, each single computer in the cloud is shared
- Isolation between the tasks
 - Prevent a task from altering the behavior of another task (isolation)
 - Dually, prevent information from being accessed, modified, or made unavailable (information security/integrity and confidentiality)
- Anaxagoras:
 - Aims to provide the same level of isolation as physical separation
 - Allows secure, but dynamic and efficient resource sharing
 - Favors reusability/ease of use through virtualization

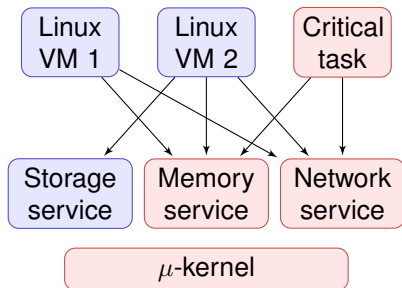
Anaxagoros: Design principles

- Intensive TCB minimization



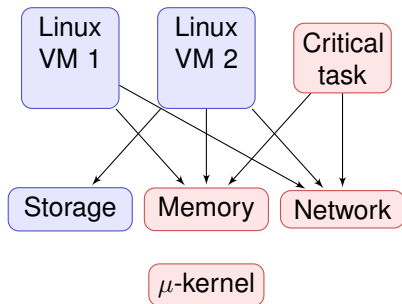
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- Intensive TCB minimization
 - Moving code and data from kernel to *isolated* services
 - Microkernel approach
 - Reduce impact of a fault to users of a service



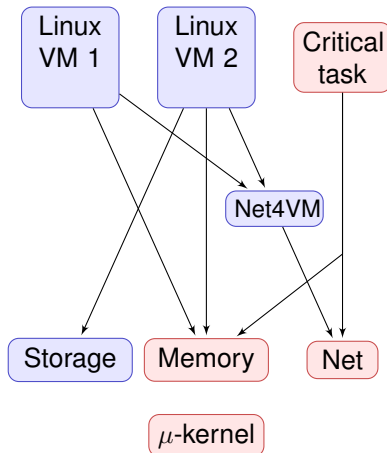
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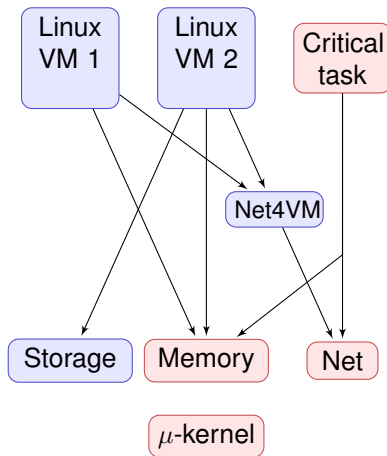
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 - Hierarchical resource allocation and services
 - Move code from root to leafs
 - Reduce impact of a fault to users of the leaf service
 - Minimal impact of a fault or attack
 - Most trusted parts (kernel and root services) are smaller and isolated
- Amenable to formal verification



Anaxagoras: Design principles

- Fast and precise access control
 - Unique, simple mechanism for access control: capabilities (keys)
 - Formalizes the access control links:
 - ➔ Analysis of the impact of the failure of a service (= tasks that use it)
 - ➔ Analysis of the vulnerabilities of a task (= used services + μ -kernel)
 - ➔ Simplified proof of isolation (reduced to shared services)
- Behavioral isolation of a system is reduced to isolation of a small number of services
- Innovative implementation:
 - all operations take $O(1)$ CPU time
 - capabilities take $O(1)$ kernel and service memory



Resource security: motivation

- Original motivations
 - Anaxagoras originally built for mixed-criticality hard real-time systems
 - Non-critical tasks must not slow down critical tasks
 - Protection against denial of services insufficient
 - Must protect against slow down of services
- Causes of task slow down
 - Hardware causes: cache evictions, bus contentions
 - Software causes: preventing execution of the highest priority task
 - Unpredictable blocking on semaphores, priority inversion
 - Priority inheritance
 - Exhausted resource (e.g. memory)
 - Usual solution: over-provisionning using pessimistic assumptions
 - E.g. static scheduling and allocations
 - Schedulability analysis with priority inheritance
- An alternative solution: “predictable” scheduling
 - Scheduler is always able to execute the task it wants to elect
 - + Better scheduling algorithms
 - + Less pessimistic schedulability analysis

Resource security: implementation

New resource security principle:

Independence of allocation policies

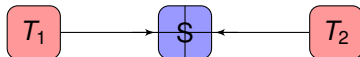
Allocation is defined in a single, separated module

- Applications
 - Allows to state and formally prove properties on resource allocation
 - Allows sharing resources (network, CPU time, memory) with *exact* accounting (→ Cloud: billing)
 - (Provably) guaranteed QoS/performance isolation; critical real-time tasks
 - Security: allows suppression of resource-related covert channel
 - Allocation becomes a separate concern → modular design, custom allocation policies
- Requires to eliminate usual “ad-hoc” design decisions, e.g.:
 - Kernel that bypass the resource allocation module
 - Using blocking locks and semaphores in the OS
 - Denial of resources (hard, especially with isolated shared services)

Resources when using a service

- Security put service and clients into separated protection domains
 - Client sends requests to services
 - Handling requests consume resources
 - Service consumes resources on behalf of the client

1 Denial of resource problem



Denial of resource

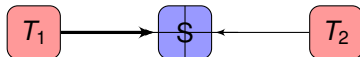
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 - Spend CPU time to execute the request
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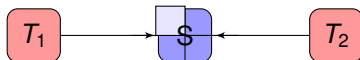
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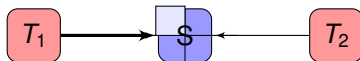
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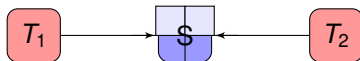
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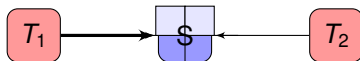
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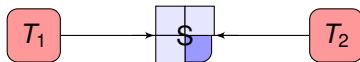
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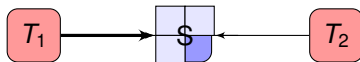
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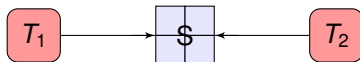
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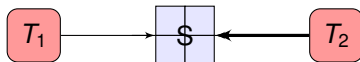
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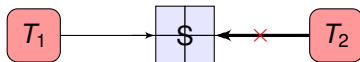
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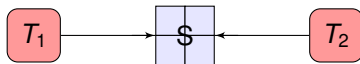
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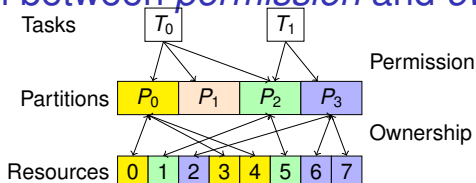


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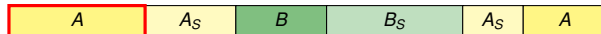
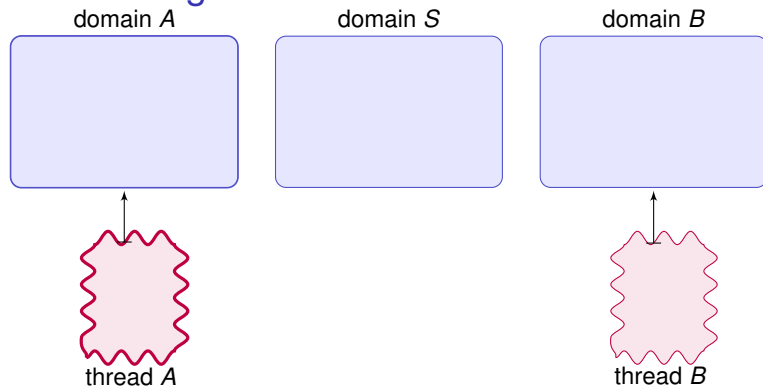
- Ex: sending requests to an X server
 - Spend CPU time to execute the request
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 - 2 Resource accounting problem
 - How to attribute these resources to the client?
- Our solution: complete *resource lending*

Separation between *permission* and *ownership*



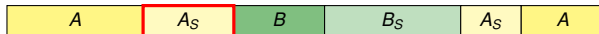
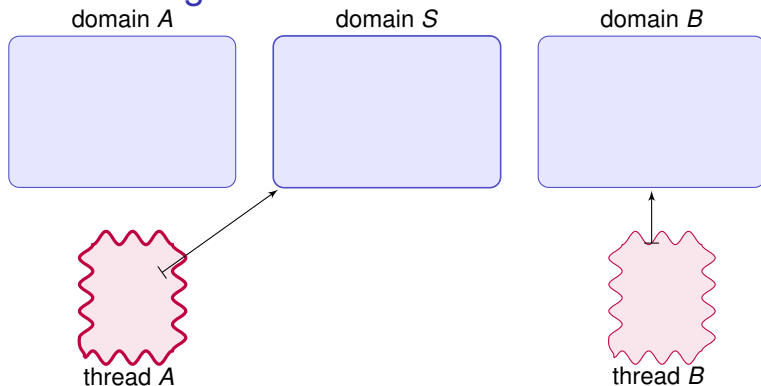
- How to account for resources used by a task?
 - In a dynamic system (reallocation, resource reuse)
 - With resource sharing
- Intermediary notion of *partition* (defines ownership)
 - Each resource belongs to one, and only one, partition
 - Allocation = change of partitioning
 - No illusion of “resource creation”
 - Partition = unit to which resources are imputed/attributed
- Tasks can use *several* partitions (permission)
 - capability = right to use resources in a partition
 - e.g. right to write data, right to read&execute the code of shared libraries
 - right to change the sub-partitioning (for the allocation service)
- Definition: lending = transfer of permission, not of ownership
 - Dynamic use of resources
 - No intervention of the allocation module

Thread lending: CPU time



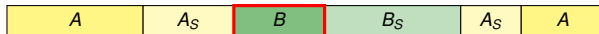
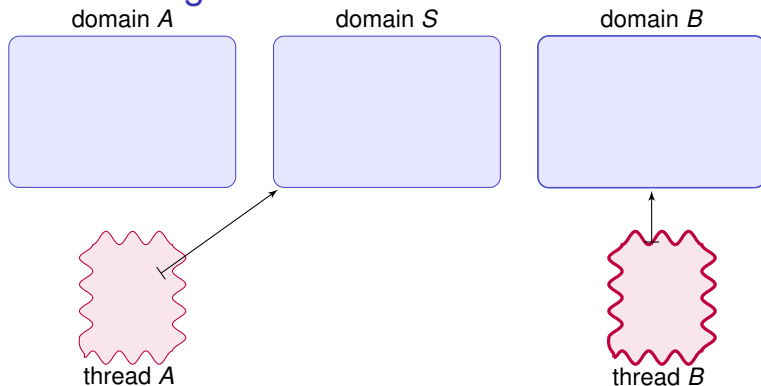
- Thread = unit of CPU time dispatch
- CPU time lending by thread lending

Thread lending: CPU time



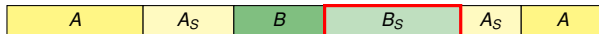
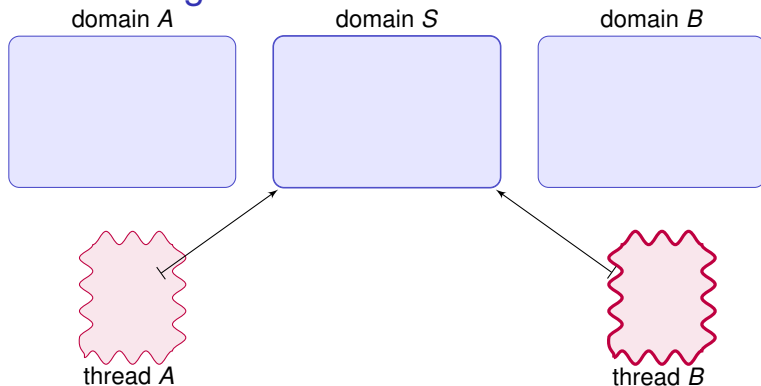
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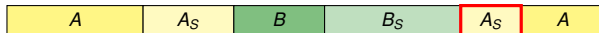
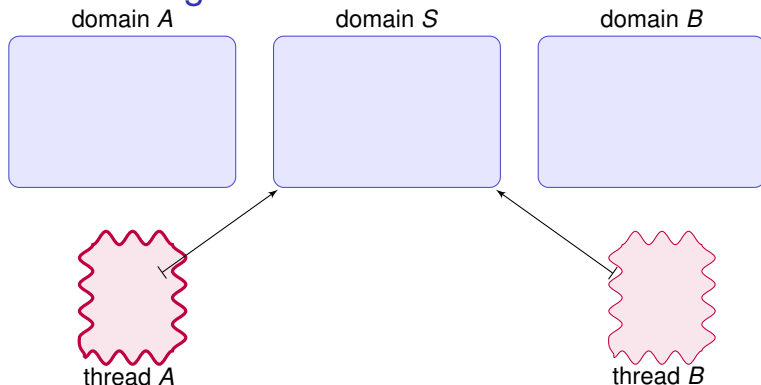
- Thread = unit of CPU time dispatch
- CPU time lending by thread lending
- Execution can stop and resume in the service
 - Multithreaded service

Thread lending: CPU time



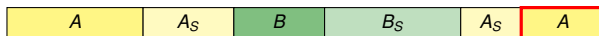
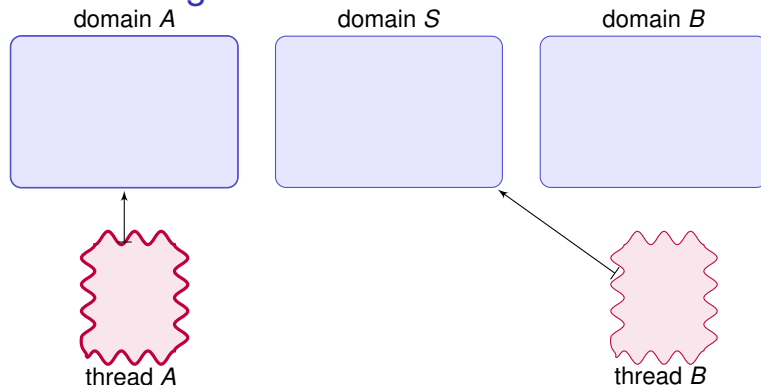
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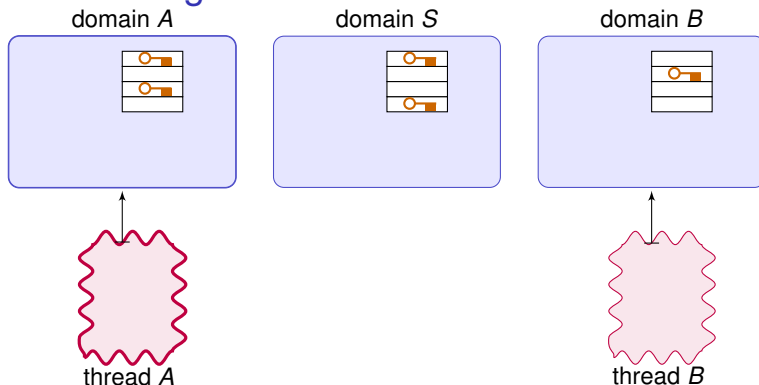
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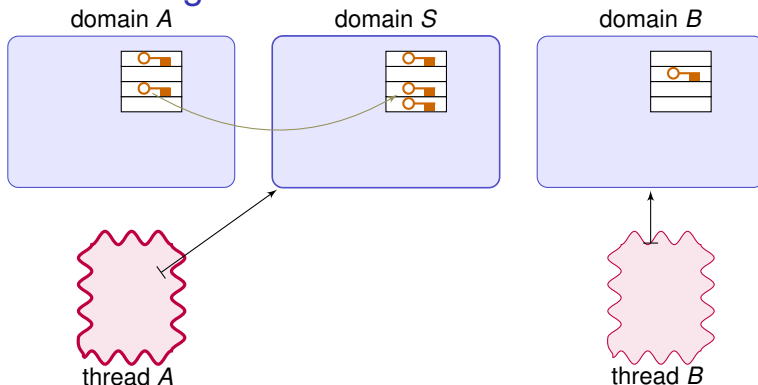
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Thread lending: other resources



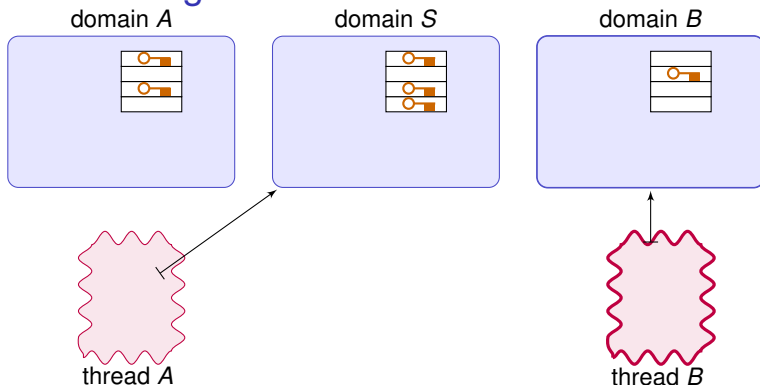
- Other resources must be lent (e.g. stack)
- Use a resource \Rightarrow own its key
- Usual approach: copy key to the service

Thread lending: other resources



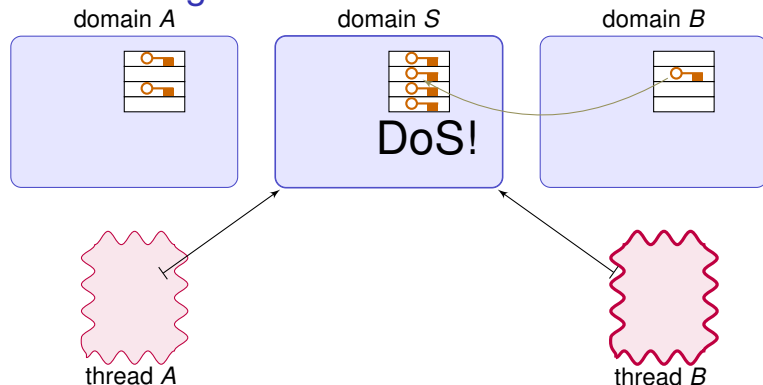
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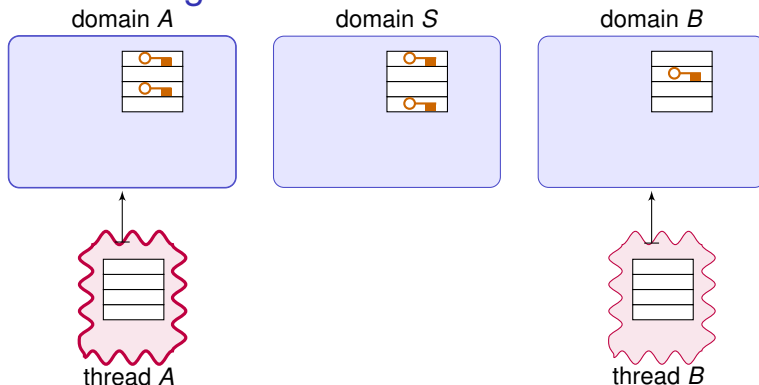
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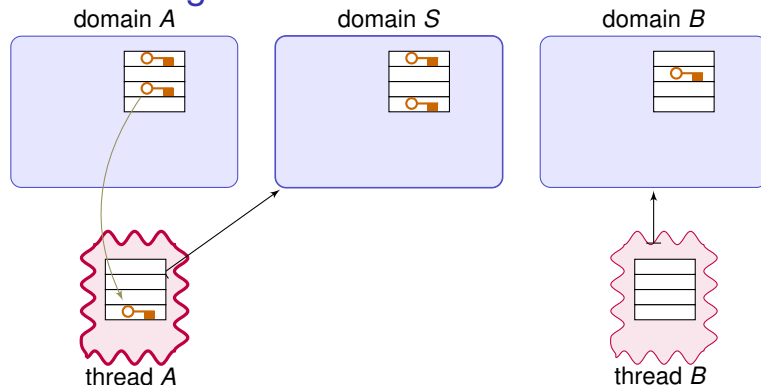
- Other resources must be lent (e.g. stack)
- Use a resource \Rightarrow own its key
- Usual approach: copy key to the service
 - Storage by the service
 - DoS on the service memory
- Lending resource (to avoid DoS) can cause DoS!

Thread lending: other resources



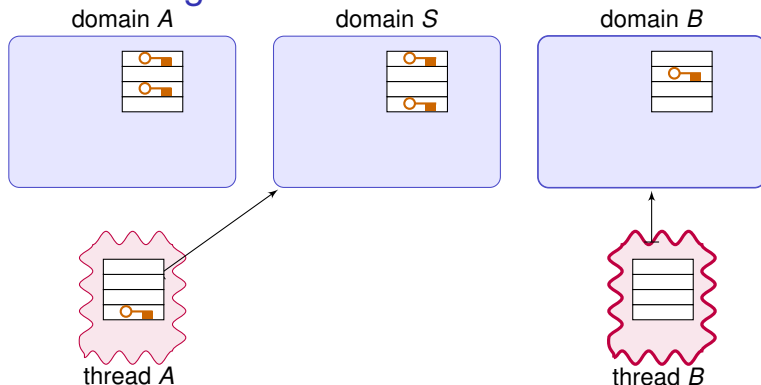
- Solution: also lend storage for keys (and other metadata)
 - ➔ Lent keys can be stored in per-thread storage
 - + Simple model (passive object call in OO)
 - Similar mechanism for memory mappings

Thread lending: other resources



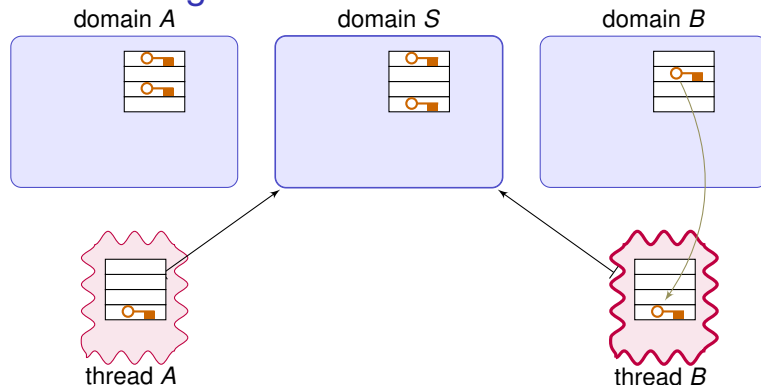
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- Solution: also lend storage for keys (and other metadata)
 - ➔ Lent keys can be stored in per-thread storage
 - + Simple model (passive object call in OO)
 - Similar mechanism for memory mappings
- Suppression de toute allocation pour la communication
 - , implemcapacitesno master object table
 - + No allocation by the service **invulnerability to DoS**

Plan

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Proof of Programs

- Annotate source code by **contracts**, or **spec's**, with
 - **Preconditions**: what is supposed before the function call (**requires**)
 - **Postconditions**: what should be verified after the function call (**ensures**)
- Run automatic tool (like Frama-C / Jessie) which
 - Translates contracts into **theorems**, called **proof obligations**,
 - Proves them using **automatic provers** (like Alt-Ergo)
- Analyze **proof failures** (if any), complete specification
 - **Loop invariants**, **assertions**, etc.

Frama-C and ACSL language

- **Frama-C : framework for analysis of C programs**
 - Developed by CEA LIST and INRIA
 - Extensible plugin-oriented architecture
 - Open-source platform: <http://frama-c.com>
 - Includes various static and dynamic analyzers for C
 - Value analysis, test generation (PathCrawler), dependency, slicing...
- **ACSL: ANSI/ISO C Specification Language**
 - Common specification language for Frama-C analyzers
- **Jessie plugin**
 - Proof of programs (theorem proving)

Example : search in sorted array

```
//searches x in sorted array a of size l
int searchInArray(int* a, int l, int x){
    int k;

    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ;    // found, returns index
        else if(x < a[k])
            return -1 ;    // not found (a sorted)
    }
    return -1 ;           // not found
}
```

```

/*@ requires l >= 0;
    requires \valid(a + (0..(l-1)));
    requires \forall integer i, j; (0 <= i <= j < l ==> a[i] <= a[j]);

    assigns \nothing;

    behavior present:
        assumes \exists integer i; (0 <= i < l && a[i] == x);
        ensures 0 <= \result < l;
        ensures a[\result] == x;

    behavior absent:
        assumes \forall integer i; (0 <= i < l ==> a[i] != x);
        ensures \result == -1;

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        ensures \result == i;
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    requires \forall integer i, j; (0 <= i <= j < l ==> a[i] <= a[j]);

    assigns \nothing;

    behavior present:
        assumes \exists integer i; (0 < i < l && a[i] == x);
        ensures \exists integer i; (0 < i < l && a[i] == x);
        ensures \result == i;

    behavior absent:
        assumes \forall integer i; (0 <= i < l ==> a[i] != x);
        ensures \result == -1;

*/
int searchInArray(int* a, int l, int x){
    int k;
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ; // found, returns index
        else if(x < a[k])
            return -1 ; // not found (a sorted)
    }
    return -1 ; // not found
}

```

which (non local) variables
can be modified?

```

/*@ requires l >= 0;
    requires \valid(a + (0..(l-1)));
    requires \forall integer i, j; (0 <= i <= j < l ==> a[i] <= a[j]);

    assigns \nothing;

    behavior present:
        assumes \exists integer i; (0 <= i < l && a[i] == x);
        ensures 0 <= \result < l;
        ensures a[\result] == x;

    behavior absent:
        assumes \forall integer i; (0 <= i < l ==> a[i] != x);
        ensures \result == -1;

*/
int searchInArray(int* a, int l, int x){
    int k;
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ;    // found, returns index
        else if(x < a[k])
            return -1 ;    // not found (a sorted)
    }
    return -1 ;           // not found
}

```

First behavior:
If x present in a

```
/*@ requires l >= 0;
   requires \valid(a + (0..(l-1)));
   requires \forall integer i, j; (0 <= i <= j < l ==> a[i] <= a[j]);

   assigns \nothing;

   behavior present:
       assumes \exists integer i; (0 <= i < l && a[i] == x);
       ensures 0 <= \result < l;
       ensures a[\result] == x;
```

```
   behavior absent:
       assumes \forall integer i; (0 <= i < l ==> a[i] != x);
       ensures \result == -1;
```

then returned value
is index of x in a

```
*/
int searchInArray(int* a, int l, int x){
    int k;
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ; // found, returns index
        else if(x < a[k])
            return -1 ; // not found (a sorted)
    }
    return -1 ; // not found
}
```



```

/*@ requires l >= 0;
    requires \valid(a + (0..(l-1)));
    requires \forall integer i, j; (0 <= i <= j < l ==> a[i] <= a[j]);

    assigns \nothing;

    behavior present:
        assumes \exists integer i; (0 <= i < l && a[i] == x);
        ensures 0 <= \result < l;
        ensures a[\result] == x;

    behavior absent:
        assumes \forall integer i; (0 <= i < l ==> a[i] != x);
        ensures \result == -1;

*/
int searchInArray(int* a, int l, int x){
    int k;
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ;    // found, returns index
        else if(x < a[k])
            return -1 ;    // not found (a sorted)
    }
    return -1 ;           // not found
}

```

```

/*@ requires l >= 0;
    requires \valid(a + (0..(l-1)));
    requires \forall integer i, j; (0 <= i <= j < l ==> a[i] <= a[j]);

    assigns \nothing;

    behavior present:
        assumes \exists integer i; (0 <= i < l && a[i] == x);
        ensures 0 <= \result < l;
        ensures a[\result] == x;

    behavior absent:
        assumes \forall integer i; (0 <= i < l ==> a[i] != x);
        ensures \result == -1;

*/
int searchInArray(int* a, int l, int x){
    int k;
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k; // found, returns index
        else if(x < a[k])
            return -1; // not found (a sorted)
    }
    return -1; // not found
}

```

Second behavior:
If x absent in a

then returns -1

Jessie does not prove everything :

gWhy: a verification conditions viewer

File Configuration Proof

Proof obligations	Alt-Ergo 0.93	Simplify 1.5.4	Z3 2.2 (SS)	CVC3 2.2 (SS)	Status
Function searchInArray Normal behavior 'absent'	✗	✗			2/3
1. postcondition	?	?	---	---	
2. postcondition	✓	✓	---	---	
3. postcondition	✓	✓	---	---	
Function searchInArray Normal behavior 'present'	✗	✗			7/9
1. postcondition	✓	?	---	---	
2. postcondition	✓	✓	---	---	
3. postcondition	✓	✓	---	---	
4. postcondition	?	?	---	---	
5. postcondition	✓	?	---	---	
6. postcondition	?	?	---	---	
7. postcondition	?	?	---	---	
8. postcondition	✓	✓	---	---	
9. postcondition	?	?	---	---	
Function searchInArray Safety	✗	✗			4/6
1. pointer dereferencing	?	?	---	---	
2. pointer dereferencing	✓	✓	---	---	
3. check arithmetic overflow	✓	✓	---	---	
4. check arithmetic overflow	✓	✓	---	---	
5. variant decreases	✓	✓	---	---	
6. variant decreases	?	?	---	---	

```

result0: int32
H10: result0 = select(int_P_int_M_a_1, shift(a, integer_of_int32
(k0)))
H11: integer_of_int32(result0) = integer_of_int32(x_0)
__retres: int32
H12: __retres = k0
return: int32
H13: return = __retres

integer_of_int32(return) = -1

/*@ requires l >= 0;
    requires \valid(a + (0..(l-1)));
    requires \forall integer i, j; (0 <= i <= j < l ==> a[i] <= a[j]);

    assigns \nothing;

    behavior present:
        assumes \exists integer i; (0 <= i < l && a[i] == x);
        ensures 0 <= \result < l;
        ensures a[\result] == x;

    behavior absent:
        assumes \forall integer i; (0 <= i < l ==> a[i] != x);
        ensures \result == -1;

*/
int searchInArray(int* a, int l, int x){
    int k;
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k;
        else if(x < a[k])
            return -1;
    }
    return -1;
}

```

Timeout: 30 ☐ Pretty Printer | file: searchInArray_no_invariant.c VC: postcondition

Jessie does not prove everything :

gWhy: a verification conditions viewer

File Configuration Proof

Proof obligations	Alt-Ergo 0.93	Simplify 1.5.4	Z3 2.2 (SS)	CVC3 2.2 (SS)	Status
Function searchInArray Normal behavior 'absent'	✗	✗			2/3
1. postcondition	?	?	---	---	
2. postcondition	✓	✓	---	---	
3. postcondition	✓	✓	---	---	
Function searchInArray Normal behavior 'present'	✗	✗			7/9
1. postcondition	✓	?	---	---	
2. postcondition	✓	✓	---	---	
3. postcondition	✓	✓	---	---	
4. postcondition	?	?	---	---	
5. postcondition	✓	?	---	---	
6. postcondition	?	?	---	---	
7. postcondition	?	?	---	---	
8. postcondition	✓	✓	---	---	
9. postcondition	?	?	---	---	
Function searchInArray Safety	✗	✗			4/6
1. pointer dereferencing	?	?	---	---	
2. pointer dereferencing	✓	✓	---	---	
3. check arithmetic overflow	✓	✓	---	---	
4. check arithmetic overflow	✓	✓	---	---	
5. variant decreases	?	?	---	---	
6. variant decreases	?	?	---	---	

result0: int32
H10: result0 = select(int_P_int_M_a_1, shift(a, integer_of_int32(k0)))
H11: integer_of_int32(result0) = integer_of_int32(x_0)
__retres: int32
H12: __retres = k0
return: int32
H13: return = __retres

integer_of_int32(return) = -1

/*@ requires l >= 0;
requires \valid(a + (0..(l-1)));
requires \forall integer i, i: (0 <= i < l ==> a[i] < 1);
assign \result = x;

behavior present:
assumes \exists integer i; (0 <= i < l && a[i] == x);
ensures 0 <= \result < l;
ensures a[\result] == x;

behavior absent:
assumes \forall integer i; (0 <= i < l ==> a[i] != x);
ensures \result == -1;

*/
int searchInArray(int* a, int l, int x){
int k;
for(k = 0; k < l; k++){
if(a[k] == x)
return k;
else if(x < a[k])
return -1;
}
return -1;
}

theorem details

theorems to be proved

source code

Timeout: 30
Pretty Printer | file: searchInArray_no_invariant.c VC: postcondition

```

/*@ requires l >= 0;
    requires \valid(a + (0..(l-1)));
    requires \forall integer i, j; (0 <= i <= j < l ==> a[i] <= a[j]);

    assigns \nothing;

    behavior present:
        assumes \exists integer i; (0 <= i < l && a[i] == x);
        ensures 0 <= \result < l;
        ensures a[\result] == x;

    behavior absent:
        assumes \forall integer i; (0 <= i < l ==> a[i] != x);
        ensures \result == -1;

*/
int searchInArray(int* a, int l, int x){
    int k;
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ; // found, returns index
        else if(x < a[k])
            return -1 ; // not found (a sorted)
    }
    return -1 ; // not found
}

```

```

/*@ requires l >= 0;
    requires \valid(a + (0..(l-1)));
    requires \forall integer i, j; (0 <= i <= j < l ==> a[i] <= a[j]);

    assigns \nothing;

    behavior present:
        assumes \exists integer i; (0 <= i < l && a[i] == x);
        ensures 0 <= \result < l;
        ensures a[\result] == x;

    behavior absent:
        assumes \forall integer i; (0 <= i < l ==> a[i] != x);
        ensures \result == -1;

*/
int searchInArray(int* a, int l, int x){
    int k;
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ; // found, returns index
        else if(x < a[k])
            return -1 ; // not found (a sorted)
    }
    return -1 ; // not found
}

```

Difficulty:
unknown number of
loop iterations

Solution : Specify loop properties

```
/*@ ...
*/
int searchInArray(int* a, int l, int x){
    int k;
    /*@ loop invariant 0 <= k <= l &&
        \forall integer i; 0 <= i < k ==> a[i] < x;
        loop assigns \nothing;
        loop variant l-k;
    */
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ; // found, returns index
        else if(x < a[k])
            return -1 ; // not found (a sorted)
    }
    return -1 ; // not found
}
```

Solution : Specify loop properties

invariant: holds
after k iterations

```
/*@ ...
*/
int searchInArray(int* a, int l, int x){
    int k;
    /*@ loop invariant 0 <= k <= l &&
        \forall integer i; 0 <= i < k ==> a[i] < x;
        loop assigns \nothing;
        loop variant l-k;
    */
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ; // found, returns index
        else if(x < a[k])
            return -1 ; // not found (a sorted)
    }
    return -1 ; // not found
}
```


Solution : Specify loop properties

invariant: holds
after k iterations

```
/*@ ...
*/
int searchInArray(int* a, int l, int x){
    int k;
    /*@ loop invariant 0 <= k <= l &&
        \forall integer i; 0 <= i < k ==> a[i] < x;
        loop assigns \nothing;
        loop variant l-k;
    */
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ; // found, returns index
        else if(x < a[k])
            return -1 ; // not found (a sorted)
    }
    return -1 ; // not found
}
```

does not assign
variables

Solution : Specify loop properties

```
/*@ ...
```

```
*/
```

```
int searchInArray(int* a, int l, int x){
```

```
    int k;
```

```
    /*@ loop invariant 0 <= k <= l &&
```

```
        \forall integer i; 0 <= i < k ==> a[i] < x;
```

```
    loop assigns \nothing;
```

```
    loop variant l-k;
```

```
*/
```

```
for(k = 0; k < l; k++){
```

```
    if(a[k] == x)
```

```
        return k; // found, returns index
```

```
    else if(x < a[k])
```

```
        return -1; // not found (if sorted)
```

```
}
```

```
return -1; // not found
```

```
}
```

invariant: holds
after k iterations

does not assign
variables

variant: $\leq l - k$
more iterations

```

/*@ requires l >= 0;
    requires \valid(a + (0..(l-1)));
    requires \forall integer i, j; (0 <= i <= j < l ==> a[i] <= a[j]);

    assigns \nothing;

    behavior present:
        assumes \exists integer i; (0 <= i < l && a[i] == x);
        ensures 0 <= \result < l;
        ensures a[\result] == x;

    behavior absent:
        assumes \forall integer i; (0 <= i < l ==> a[i] != x);
        ensures \result == -1;
*/
int searchInArray(int* a, int l, int x){
    int k;
    /*@ loop invariant 0 <= k <= l &&
        \forall integer i; 0 <= i < k ==> a[i] < x;
        loop assigns \nothing;
        loop variant l-k;
    */
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k ; // found, returns index
        else if(x < a[k])
            return -1 ; // not found (a sorted)
    }
    return -1 ; // not found
}

```

Jessie proves everything now !

gWhy: a verification conditions viewer

File Configuration Proof

Proof obligations	Alt-Ergo 0.93	Simplify 1.5.4	Z3 2.2 (SS)	CVC3 2.2 (SS)	Statist
Function searchInArray Normal behavior 'absent'	✓	✓			3/3
1. postcondition	✓	✓	✗	✗	
2. postcondition	✓	✓	✗	✗	
3. postcondition	✓	✓	✗	✗	
Function searchInArray Default behavior	✓	✓			6/6
1. loop invariant initially holds	✓	✓	✗	✗	
2. loop invariant initially holds	✓	✓	✗	✗	
3. loop invariant initially holds	✓	✓	✗	✗	
4. loop invariant preserved	✓	✓	✗	✗	
5. loop invariant preserved	✓	✓	✗	✗	
6. loop invariant preserved	✓	✓	✗	✗	
Function searchInArray Normal behavior 'present'	✓	✓			9/9
1. postcondition	✓	✓	✗	✗	
2. postcondition	✓	✓	✗	✗	
3. postcondition	✓	✓	✗	✗	
4. postcondition	✓	✓	✗	✗	
5. postcondition	✓	✓	✗	✗	
6. postcondition	✓	✓	✗	✗	
7. postcondition	✓	✓	✗	✗	
8. postcondition	✓	✓	✗	✗	
9. postcondition	✓	✓	✗	✗	
Function searchInArray Safety	✓	✓			6/6
1. pointer dereferencing	✓	✓	✗	✗	
2. pointer dereferencing	✓	✓	✗	✗	
3. check arithmetic overflow	✓	✓	✗	✗	
4. check arithmetic overflow	✓	✓	✗	✗	
5. variant decreases	✓	✓	✗	✗	
6. variant decreases	✓	✓	✗	✗	

```

H23: integer_of_int32(k0) >= integer_of_int32(l)
result0: int32
H24: integer_of_int32(result0) = -1
retres: int32
H25: __retres = result0
return: int32
H26: return = __retres

integer_of_int32(return) = -1

/*@ requires l >= 0;
    requires \valid(a + (0..(l-1)));
    requires \forall integer i, j; (0 <= i < j < l ==> a[i] <= a[j]);

    assigns \nothing;

    behavior present:
        assumes \exists integer i; (0 <= i < l && a[i] == x);
        ensures 0 <= \result < l;
        ensures a[\result] == x;

    behavior absent:
        assumes \forall integer i; (0 <= i < l ==> a[i] != x);
        ensures \result == -1;
*/
int searchInArray(int* a, int l, int x){
    int k;

    /*@ loop invariant 0 <= k <= l &&
        \forall integer i; 0 <= i < k ==> a[i] < x;
        loop assigns \nothing;
        loop variant l-k;
    */
    for(k = 0; k < l; k++){
        if(a[k] == x)
            return k;
        else if(x < a[k])
            return -1;
    }
    return -1;
}
    
```

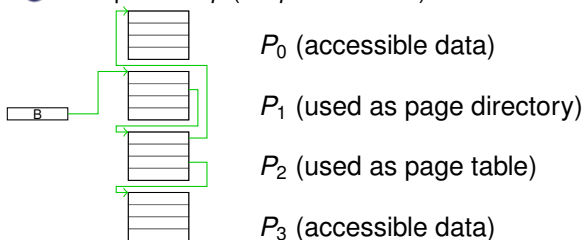
Timeout: 30 ☐ Pretty Printer | file: searchInArray.c VC: postcondition

Plan

- 1 Anaxagoros: a secure hypervisor for the cloud
- 2 Proof of programs with Frama-C
- 3 Verification of a hypervisor algorithm
- 4 Conclusion

MMU: hardware mechanism for memory protection

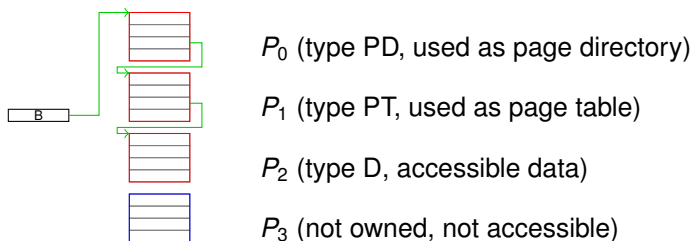
- Splits memory into same-size *pages*
- Virtual memory roles:
 - Memory organization
 - Memory protection
- Hardware mechanism to restrict writing to a page: a page p is accessible iff:
 - 1 The special register B points to a page pd ,
 - 2 That points to a page pt
 - 3 That points to p (i.e. p is at level 3)



- Hypervisor must control what is written to page tables and directories

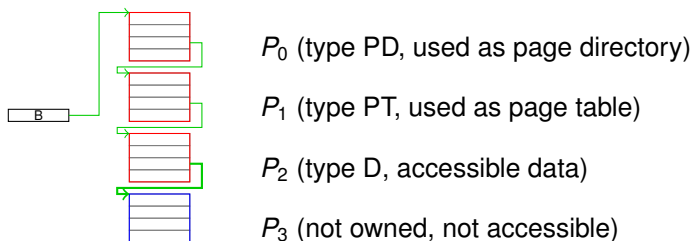
Hypervisor algorithm for memory isolation (1)

- Concept of *types* (PD,PT,D)
 - **Rule:** Pages may only be used according to their respective types
 - **Rule:** Pages of type PT and PD may only be changed by the hypervisor
- Dynamic usage of resources make attacks possible:
 - → change of type
 - A possible attack : a “data” page changes to type “PT”, then is used as a page table



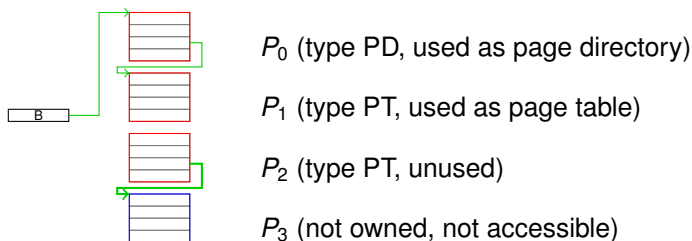
Hypervisor algorithm for memory isolation (1)

- Concept of *types* (PD,PT,D)
 - **Rule:** Pages may only be used according to their respective types
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 - → change of type
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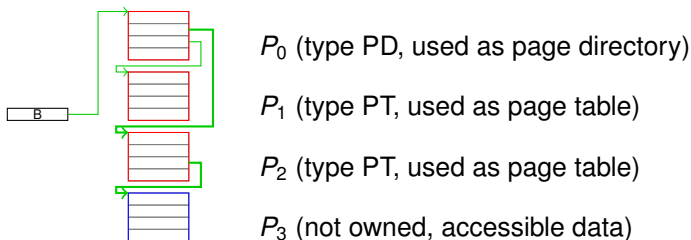
Hypervisor algorithm for memory isolation (1)

- Concept of *types* (PD,PT,D)
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- Dynamic usage of resources make attacks possible:
 - → change of type
 - A possible attack : a “data” page changes to type “PT”, then is used as a page table



Hypervisor algorithm for memory isolation (1)

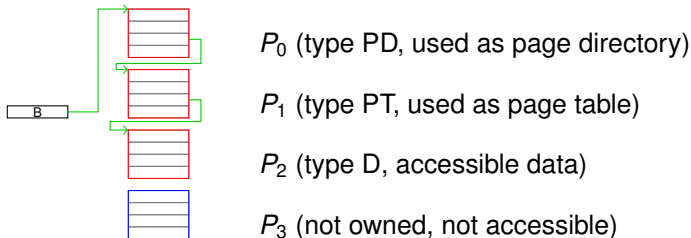
- Concept of *types* (PD,PT,D)
 - **Rule:** Pages may only be used according to their respective types
 - **Rule:** Pages of type PT and PD may only be changed by the hypervisor
- Dynamic usage of resources make attacks possible:
 - → change of type
 - A possible attack : a “data” page changes to type “PT”, then is used as a page table



- Counter-measure: changing type requires “cleanup”

Hypervisor algorithm for memory isolation (2)

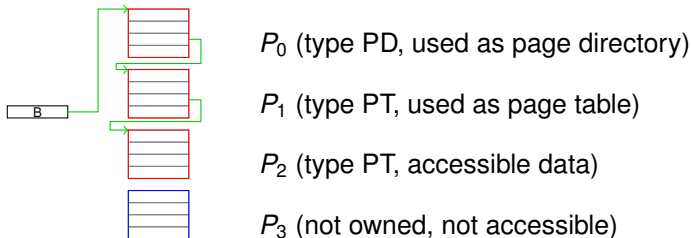
- Insufficient counter-measure
- Other attack: pages used both as “data” (accessibles) and “pagetable”.



- Possible attack: a page used as “data”, change type to “PT” (with cleanup), used as pagetable, then directly changed

Hypervisor algorithm for memory isolation (2)

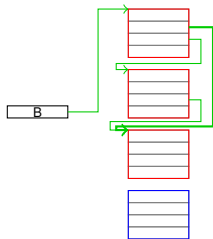
- Insufficient counter-measure
- Other attack: pages used both as “data” (accessibles) and “pagetable”.



- Possible attack: a page used as “data”, change type to “PT” (with cleanup), used as pagetable, then directly changed

Hypervisor algorithm for memory isolation (2)

- Insufficient counter-measure
- Other attack: pages used both as “data” (accessibles) and “pagetable”.



P_0 (type PD, used as page directory)

P_1 (type PT, used as page table)

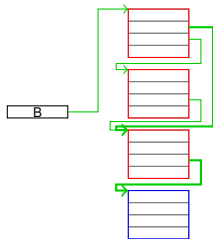
P_2 (type PT, accessible data,
used as page table)

P_3 (not owned, not accessible)

- Possible attack: a page used as “data”, change type to “PT” (with cleanup), used as pagetable, then directly changed

Hypervisor algorithm for memory isolation (2)

- Insufficient counter-measure
- Other attack: pages used both as “data” (accessibles) and “pagetable”.



P_0 (type PD, used as page directory)

P_1 (type PT, used as page table)

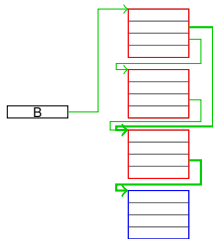
P_2 (type PT, accessible data,
used as page table)

P_3 (not owned, accessible data)

- Possible attack: a page used as “data”, change type to “PT” (with cleanup), used as pagetable, then directly changed
- Counter-measure:
 - Account for number of mappings to a page
 - Allow changing types only if number of mappings = 0
- Is it still possible to break the **Rules**?

Hypervisor algorithm for memory isolation (2)

- Insufficient counter-measure
- Other attack: pages used both as “data” (accessibles) and “pagetable”.



P_0 (type PD, used as page directory)

P_1 (type PT, used as page table)

P_2 (type PT, accessible data,
used as page table)

P_3 (not owned, accessible data)

- Possible attack: a page used as “data”, change type to “PT” (with cleanup), used as pagetable, then directly changed
- Counter-measure:
 - Account for number of mappings to a page
 - Allow changing types only if number of mappings = 0

• Is it still possible to break the **Rules**?

→ No (formally proved)

Verification of Virtual Memory Module

- We **specify** a module prototype and **prove** it in Frama-C / Jessie

What to do with **proof failures** ?

- Proof failures come from **complex inductive predicates**
- They can be proved **interactively** in Coq (**long, expensive**)
- Or...


```

/*@ inductive MappingsAllOverOnePage{L}(integer pageIndex, integer lastIndex, integer referredIndex, integer mappingsNum){
@   case oneEq:
@     \forall integer pageIndex, referredIndex;
@     0<=pageIndex<NumOfPages && 0<=referredIndex<NumOfPages && pContents[pageIndex*PageSizeWords] == referredIndex ==>
@       MappingsAllOverOnePage(pageIndex, 0, referredIndex, 1);

@   case oneNotEq:
@     \forall integer pageIndex, referredIndex;
@     0<=pageIndex<NumOfPages && 0<=referredIndex<NumOfPages && pContents[pageIndex*PageSizeWords] != referredIndex ==>
@       MappingsAllOverOnePage(pageIndex, 0, referredIndex, 0);

@   case severalLastNotEq:
@     \forall integer pageIndex, lastIndex, referredIndex, mappingsNum;
@     (0<=pageIndex<NumOfPages && 0<=referredIndex<NumOfPages && 0 < lastIndex < PageSizeWords &&
@     mappingsNum >=0 && pContents[pageIndex*PageSizeWords + lastIndex] != referredIndex &&
@     MappingsAllOverOnePage(pageIndex, lastIndex-1, referredIndex, mappingsNum) ==>
@     MappingsAllOverOnePage(pageIndex, lastIndex, referredIndex, mappingsNum) );

@   case severalLastEq:
@     \forall integer pageIndex, lastIndex, referredIndex, mappingsNum;
@     (0<=pageIndex<NumOfPages && 0<=referredIndex<NumOfPages && 0 < lastIndex < PageSizeWords &&
@     mappingsNum >=0 && pContents[pageIndex*PageSizeWords + lastIndex] == referredIndex &&
@     MappingsAllOverOnePage(pageIndex, lastIndex-1, referredIndex, mappingsNum) ==>
@     MappingsAllOverOnePage(pageIndex, lastIndex, referredIndex, mappingsNum+1) );
@ }
@
@ inductive MappingsAllOverAllPages{L}(integer lastPage, integer referredIndex, integer mappingsNum){
@   case onePage:
@     \forall integer referredIndex, mappingsNum;
@     ( 0<=referredIndex<NumOfPages &&
@     MappingsAllOverOnePage(0, PageSizeWords-1, referredIndex, mappingsNum) ) ==>
@     MappingsAllOverAllPages(0, referredIndex, mappingsNum);
@   case severalPages:
@     \forall integer lastPage, referredIndex, mappingsNumPrevPages, mappingsNumLastPage;
@     ( 0<=referredIndex<NumOfPages && 0 < lastPage < NumOfPages ==>
@     MappingsAllOverAllPages(lastPage-1, referredIndex, mappingsNumPrevPages) &&
@     MappingsAllOverOnePage(lastPage, PageSizeWords-1, referredIndex, mappingsNumLastPage) ==>
@     MappingsAllOverAllPages(lastPage, referredIndex, mappingsNumPrevPages+mappingsNumLastPage) );
@ }
*/

```

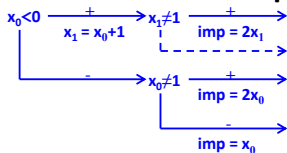
Testing to complete the proof

- Isolate unproved parts in the smallest possible functions
- Write (automatically generate with E-ACSL) C specification : pre/post
- Use cross-checking to verify conformity
 - Exhaustive path exploration, and even more :
 - (Function paths) X (Spec paths)
- If necessary, reduce search space
 - Consider a smaller number of pages
 - Consider a smaller page size

PathCrawler testing tool

- Concolic /DSE testing tool for C developed at CEA LIST
- Input: a complete compilable source code
- Automatically creates test cases to cover program paths
- Uses code instrumentation, concrete and symbolic execution, constraint solving
- Exact semantics: don't rely on concrete values to approximate the path predicate
- Similar to PEX, DART/CUTE, KLEE, SAGE etc.

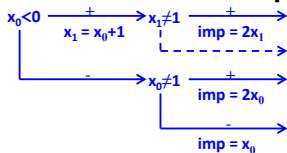
Cross-checking conformity with a specification



implementation

```
int f(int x){  
    if(x < 0)  
        x = x + 1;  
    if(x != 1)  
        x = 2*x;  
    return x; }
```

Cross-checking conformity with a specification



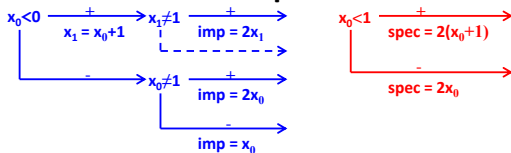
implementation

```
int f(int x) {
  if (x < 0)
    x = x + 1;
  if (x != 1)
    x = 2*x;
  return x; }
```

specification

*If x is less than 1 then
the result should be $2(x + 1)$
else the result should be $2x$*

Cross-checking conformity with a specification



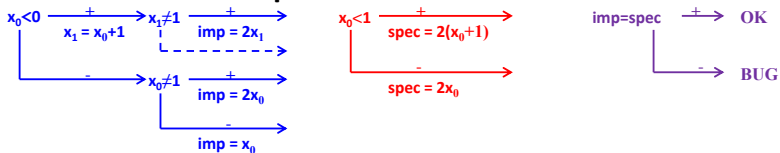
implementation

```
int f(int x){
  if(x < 0)
    x = x + 1;
  if(x != 1)
    x = 2*x;
  return x; }
```

specification

```
int spec_f(int x){
  if(x < 1)
    x = 2*(x + 1);
  else
    x = 2*x;
  return x; }
```

Cross-checking conformity with a specification



implementation

```
int f(int x){
  if(x < 0)
    x = x + 1;
  if(x != 1)
    x = 2*x;
  return x; }
```

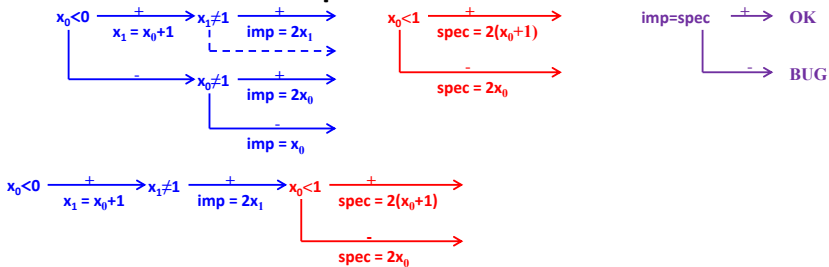
specification

```
int spec_f(int x){
  if(x < 1)
    x = 2*(x + 1);
  else
    x = 2*x;
  return x; }
```

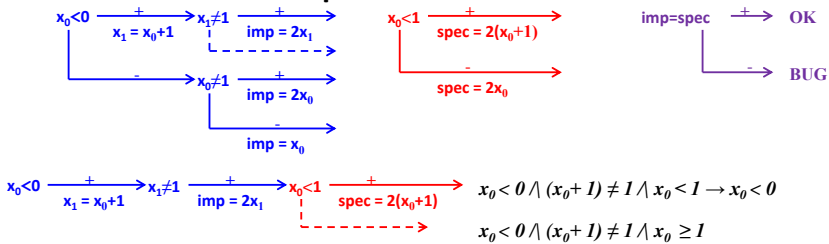
comparison

```
int cross_f(int x){
  int imp = f(x);
  int spec = spec_f(x);
  if(imp != spec)
    return 0;
  else return 1; }
```

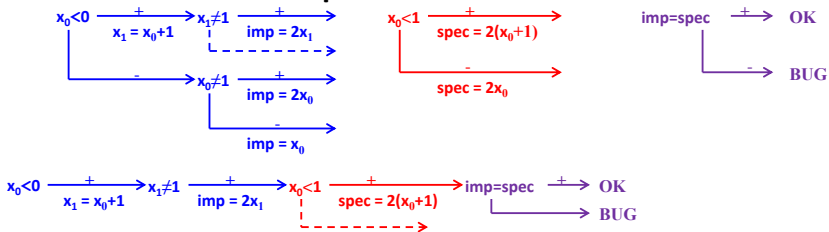
Cross-checking conformity with a specification



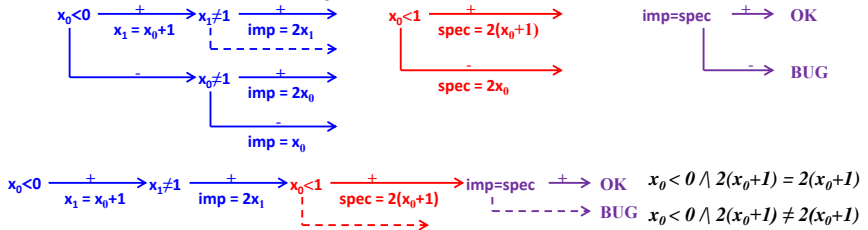
Cross-checking conformity with a specification



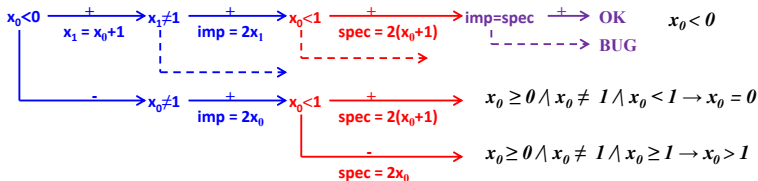
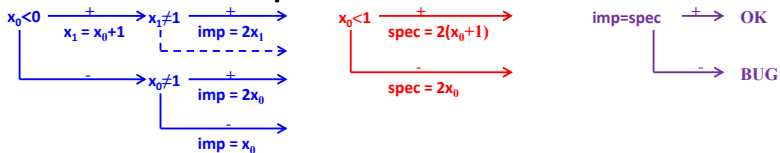
Cross-checking conformity with a specification



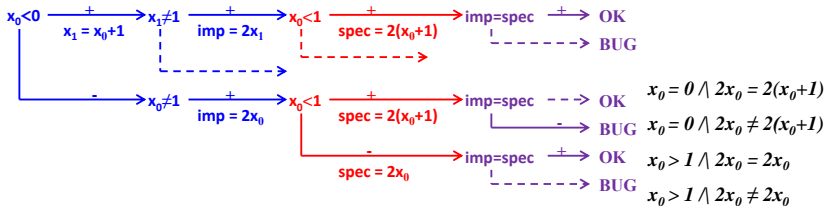
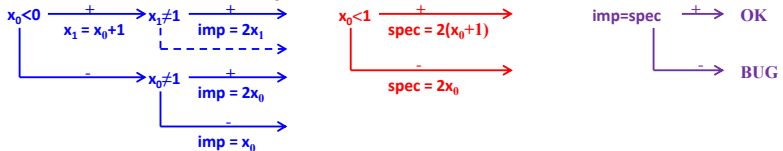
Cross-checking conformity with a specification



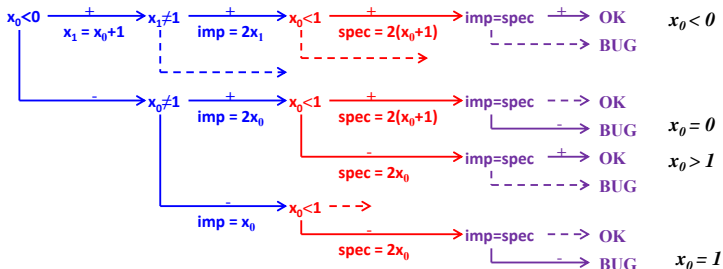
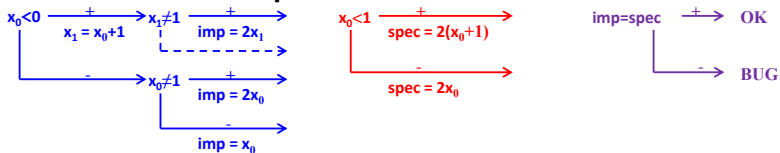
Cross-checking conformity with a specification



Cross-checking conformity with a specification



Cross-checking conformity with a specification



Proving the VM module with Frama-C: results

- Prove that all functions fulfill their specifications
- Prove that the **Rules** hold \rightarrow proof of memory isolation
- Statistics:
 - 2000 LOC, 80% spec, 20% C code
 - 37 functions, 3969 properties to be proved
 - 3915 properties (98.8%) proved with Jessie
- Proof-of-concept, much work remains:
 - Modeling hardware mechanisms (e.g. TLB cache)
 - Proof of multicore version (uses lock-free algorithms)
 - Parts of the code have two versions:
 - “simple” (automatically provable)
 - “fast” (efficient, but requires more proof effort)
 - Proof of remaining 1.2% using interactive theorem prover

Plan

- 1 Anaxagoros: a secure hypervisor for the cloud
- 2 Proof of programs with Frama-C
- 3 Verification of a hypervisor algorithm
- 4 Conclusion

Summary

- Anaxagoras: a secure foundation for the Cloud
 - Provides maximum isolation between tasks or VMs
 - Strong focus on resource security
 - Allows reusability/ease of use through virtualization
 - Minimizes the amount of trusted code →
 - minimize bugs and security breaches
 - amenable to formal verification
- Formal verification technology is becoming applicable
 - Formal proof provides the *highest* level of confidence in a program
 - Tools such as Frama-C are now able to prove actual algorithms with feasible effort
 - Requires an important effort; reasonable only if hypervisor is designed to be proved (size, cleanness of internal interfaces)
 - Other verification techniques in Frama-C applicable with less effort (test generation, abstract interpretation...)

Perspectives

- Continue improving Anaxagoros:
 - Improve performance, in particular on specific industrial cases
 - Study hardware breaches in performance isolation (e.g. cache partitioning, limitation of preemptions)
- Continue the proof effort
 - Use interactive proof assistant (Coq) for the 1.2% unproved theorems
 - On-going research efforts:
 - Proving parallel algorithms
 - Maintainability: updating the proof when the code changes
- Industrial offer with a CEA startup being created around the Frama-C technology
 - Help industry to use formal methods for cybersecurity

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Thank you

